



GOCHNOUR & ASSOCIATES, INC.

M/037/088

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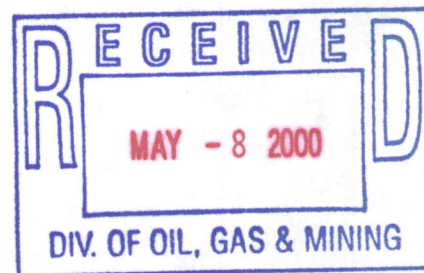
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May 8, 2000

Mr. Anthony Gallegos
State of Utah
Division of Oil, Gas & Mining
1594 West North Temple, Suite 1210
Salt Lake City, UT 84114-5801



Mr. Will Stokes
Utah School and Institutional Trust Lands Administration (SITLA)
675 East 500 South, Suite 500
Salt Lake City, UT 84102

**RE: Lisbon Valley Mining Co. LLC (Summo USA Corporation - Operator)
Request to Amend Mineral Exploration (Drilling) Program - Spring (April/May) 2000
Lisbon Valley Project**

Gentlemen:

Per my phone request/notice, Lisbon Valley Mining Co. LLC (Summo USA Corporation - Manager) wishes to amend the above referenced Mineral Exploration Drilling Program that was previously approved by the Division of Oil, Gas & Mining (DOGM) and Utah School and Institutional Trust Lands Administration (SITLA). This request is necessary to better follow the orientation of the orebody. Summo wishes to swap/exchange previously approved drilling and access for nine of the fifty-one (51) mineral exploration holes/sites at the Lisbon Valley Project. The proposed activities are still located on State Trust Land (Mineral Lease #20569) in Section 36, T30S, R25E.

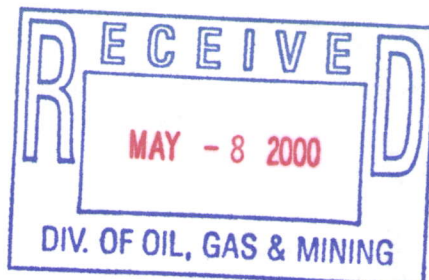
The change of locations involve the following previously approved sites and access (Drill sites - 3, 9, 12, 14, 20, 24, 37, 43, 48). Access construction and overland travel for these unconstructed/undrilled sites was estimated to total approximately 900 linear feet. The previously approved locations are shown on the attached map (Attachment 1). Summo projected that these nine (9) exploration holes would also potentially impact approximately 900 vertical feet of groundwater that would require plugging.

The amended drill hole locations, and their required access are also shown as Sites A, B, C, D, E, F, G, H, I, on Attachment 1. These amended activities will require 600 linear feet of access construction and/or overland travel, and approximately 150 vertical feet of groundwater that may require plugging.

This amendment request calls for no net increase in drill sites and will result in approximately 300 less linear feet of access needs. In addition, there will be a net decrease in groundwater hole plugging (approximately 750 feet).

Using the exact reclamation calculations utilized to bond for the original permit, this request would result in a decrease in the reclamation bonding requirement of \$2,625.00.

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As with the original proposal, no cultural resources or sensitive species of vegetation or wildlife are anticipated to be impacted by this amendment request, since proposed activities are still located within previously approved mine related activities.

As previously committed, following completion of the drilling activities, the areas will be cleaned up. Cuttings will be shoveled back down the holes and the sites will be graded, contoured, and seeded (during the proper planting season). Holes that impact groundwater will be plugged with a bentonite seal (plug) upon abandonment. Reopened access trails will also be graded, contoured and reseeded. All support equipment and supplies will be removed from the site.

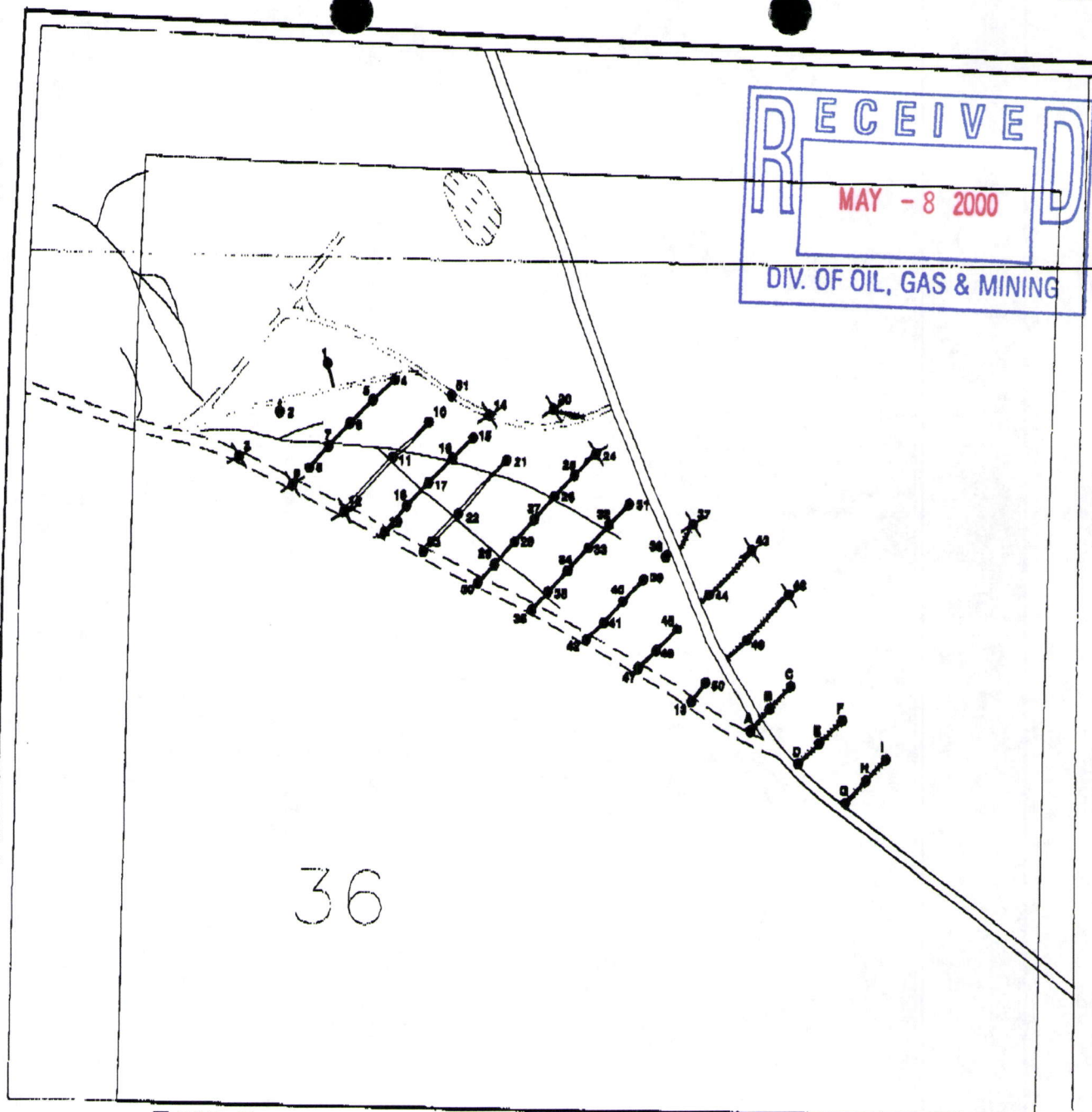
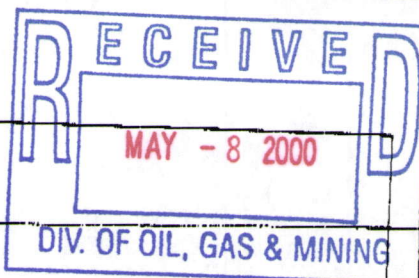
As always, Summo wishes to begin activities associated with this request as soon as possible. Once you have reviewed and approved the proposed Amendment, please contact me via phone so that Summo may initiate the requested activities. If you have any questions regarding this request, please contact me at the listed letterhead number.

Sincerely,

Lee "Pat" Gochnour
Consultant to Summo USA Corporation

Attachments (1)

cc: Bob Prescott - Summo

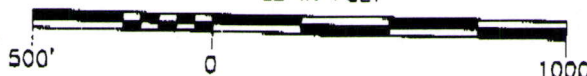


T 30S, R25 E

LEGEND

- Existing Trail
- Existing Road
- Proposed Brush Clearing = Overland Travel
- Track Routes = Overland Travel
- Existing Trail Construction From Previous Exploration Permit
- Proposed Drill Hole

SCALE IN FEET



GOCHNOUR & ASSOCIATES, INC.

Lisbon Valley Project
AMENDMENT TO
Spring (April/May) 2000
Exploration Project

SCALE: 1"=500'